



ADMINISTRATOR

Create Jobsheets	JOB SHEET MANAGEMENT
Edit details on active Jobsheets	
Manage <i>all</i> jobsheet details	
Create Schedules	ASSET MANAGEMENT
Edit and Update Asset Details	
Defect Management	
Upload scanned documents	
Configure Report visibility	REPORTS
View and run reports	
Add and Remove users	ADMIN
Request Customer Set up	
Maintain custom asset fields	
Credit a work line	I2I
Manage authorisation groups	
Manage i2i agreements	
Manage menu pricing	
Access the Workshop Loading Module	WSL
Create Stock Parts	STOCK

SERVICE MANAGER

Create Jobsheets	JOB SHEET MANAGEMENT
Edit details on active Jobsheets	
Manage jobsheet details	
Create Schedules	ASSET MANAGEMENT
Edit and Update Asset Details	
Defect Management	
Upload scanned documents	
View and run reports	REPORTS
Add and Remove users	ADMIN
Request Customer Set up	
Credit a work line	I2I
Access the Workshop Loading Module	WSL

SERVICE RECEPTION

Create Jobsheets	JOB SHEET MANAGEMENT
Edit details on active Jobsheets	
Manage jobsheet details	
Create Schedules	ASSET MANAGEMENT
Edit and Update Asset Details	
Defect Management	
Upload scanned documents	
View and run reports	REPORTS
Request Customer Set up	ADMIN
Access the Workshop Loading Module	WSL

PARTS MANAGER

Edit details on active Jobsheets	JOB SHEET MANAGEMENT
Defect Management	ASSET MANAGEMENT
Upload scanned documents	
View and run reports	REPORTS
Access the Workshop Loading Module	WSL
Add parts to a supplier	STOCK
Stock Adjustments	

PURCHASE ORDER AUTHORISATION

Authorise a purchase order	I2I
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FOREMAN

Create Jobsheets	ASSET MANAGEMENT
Edit details on active Jobsheets	
Manage jobsheet details	

Create Schedules	ASSET MANAGEMENT
Edit and Update Asset Details	
Defect Management	
Upload scanned documents	

View and run reports	REPORTS
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Request Customer Set up	ADMIN
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Access the Workshop Loading Module	WSL
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TECHNICIAN

Create Jobsheets	JOBSHEET MANAGEMENT
Edit details on active Jobsheets	

Defect Management	ASSET MANAGEMENT
Upload scanned documents	

Request Customer Set up	ADMIN
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Access the Workshop Loading Module	WSL
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MOBILE TECHNICIAN

Edit details on active Jobsheets	JOBSHEET MANAGEMENT
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SUBSCRIBER

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March 2023
Subject to Change